

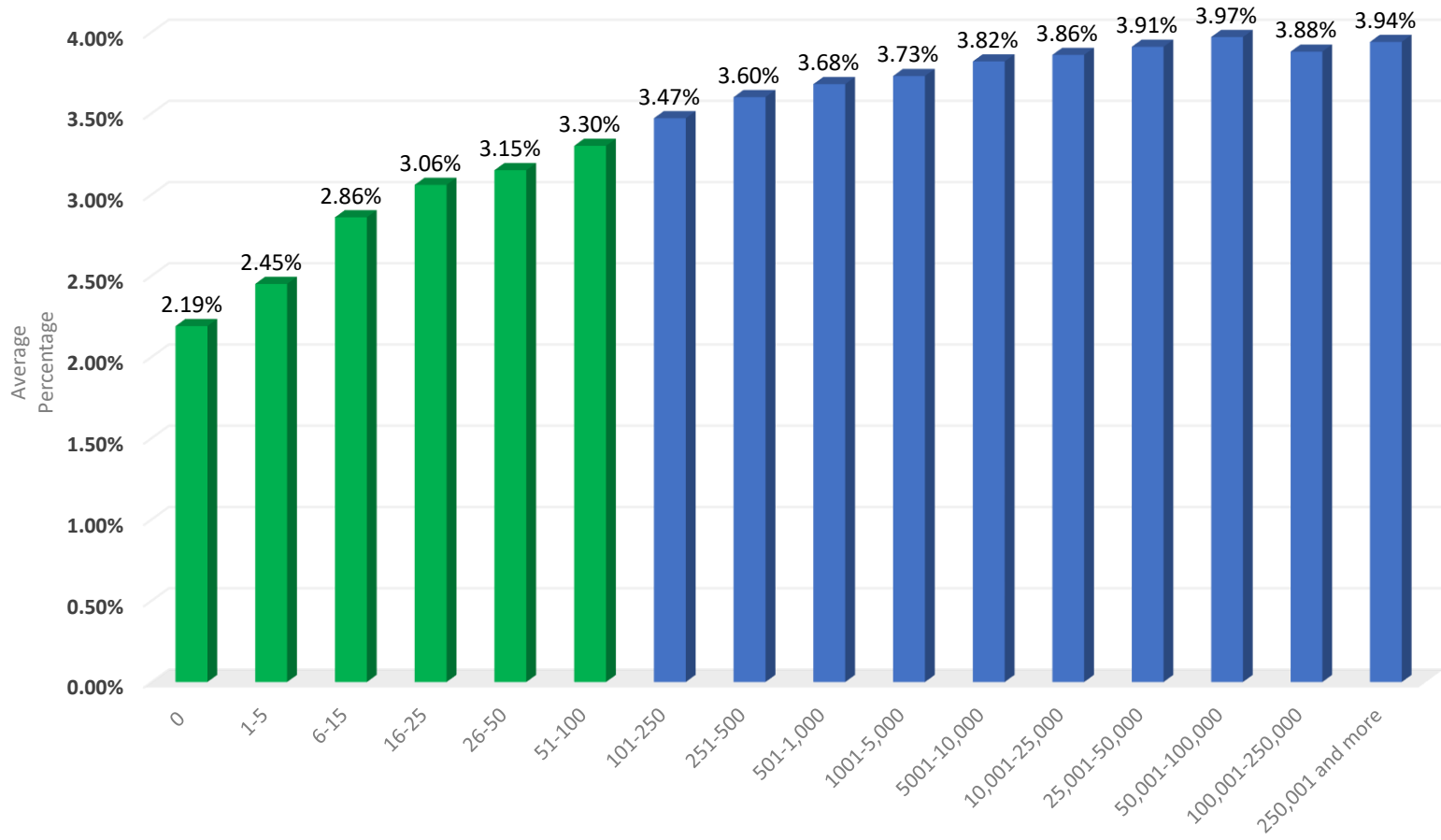
The Pension Inspector 2015,2016,2017,2018 Calendar Year Erisa Retirement Plan Results

Viewed By Average Total Participant Census Groups

Group Range/ Number of Plans/ Combined 4 Yr Earnings Average /Combined 4 Yr Net Assets Total/ Combined 4 Yr Net Assets Avg

| Group Range | Combined 4Yr Avg Plan Count | 4 Yr Average Group Investment Return | Combined 4Yr Net Assets Total (BOY Assets +EOY Assets)/2 | 2018 Earnings | 2017 Earnings | 2016 Earnings | 2015 Earnings |
|---|-----------------------------|--------------------------------------|--|---------------|---------------|---------------|---------------|
| 0 | 151 | 2.19% | \$106,693,944 | -3.82% | 8.69% | 4.56% | -0.66% |
| 1-5 | 79,519 | 2.45% | \$60,547,739,733 | -5.59% | 11.63% | 5.49% | -1.76% |
| 6-15 | 117,120 | 2.86% | \$122,383,450,053 | -6.18% | 13.16% | 6.16% | -1.69% |
| 16-25 | 55,640 | 3.06% | \$85,567,676,737 | -6.24% | 13.68% | 6.32% | -1.53% |
| 26-50 | 65,169 | 3.15% | \$146,179,092,356 | -6.27% | 13.90% | 6.39% | -1.41% |
| 51-100 | 48,994 | 3.30% | \$180,086,787,133 | -6.19% | 14.08% | 6.55% | -1.26% |
| 101-250 | 29,548 | 3.47% | \$226,289,467,592 | -6.09% | 14.36% | 6.64% | -1.03% |
| 251-500 | 12,643 | 3.60% | \$214,795,016,483 | -5.85% | 14.36% | 6.70% | -0.80% |
| 501-1,000 | 7,307 | 3.68% | \$249,607,065,199 | -5.70% | 14.38% | 6.72% | -0.68% |
| 1001-5,000 | 7,193 | 3.73% | \$900,200,187,998 | -5.49% | 14.29% | 6.72% | -0.61% |
| 5001-10,000 | 1,178 | 3.82% | \$498,808,937,826 | -5.38% | 14.36% | 6.81% | -0.53% |
| 10,001-25,000 | 796 | 3.86% | \$786,036,579,673 | -5.20% | 14.28% | 6.85% | -0.48% |
| 25,001-50,000 | 233 | 3.91% | \$537,454,256,253 | -5.03% | 14.35% | 6.97% | -0.65% |
| 50,001-100,000 | 104 | 3.97% | \$515,168,594,407 | -4.75% | 14.15% | 7.02% | -0.54% |
| 100,001-250,000 | 47 | 3.88% | \$403,986,445,178 | -4.58% | 13.47% | 6.89% | -0.28% |
| 250,001 and more | 16 | 3.94% | \$264,172,695,096 | -3.57% | 12.69% | 6.91% | -0.26% |
| Totals | | | \$5,191,390,685,659 | | | | |
| Averages | | | | -5.37% | 13.49% | 6.48% | -0.89% |
| Note: As filed with the Department of Labor Form 5500, excluding DFE Plans , Leveraged ESOP, Plans with no assets at the beginning or ending of its plan year | | | | | | | |
| Totals And Categorywise Averages | 425,658 | 3.43% | | -5.37% | 13.49% | 6.48% | -0.89% |
| Real Average | | 3.00% | | | | | |

Average Investment Return Calendar Year Retirement Plan Rates Per Category - Green Small Plans, Blue Large Plans 2015-2018



Average Plans Per Category

Green Small Plans, Blue Large Plans

4 Year Calendar Study

